

DAVIDOFF MALITO & HUTCHER LLP

Larry Hutcher (LH-8327)

Ella A. Kohn (EK-5296)

605 Third Avenue

New York, New York 10158

(212) 557-7200

*Attorneys for Defendants Panos Eliades and Panix of the U.S., Inc.*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
NEW JERSEY SPORTS PRODUCTIONS, INC. :  
d/b/a MAIN EVENTS, :

Plaintiff, :

- against - :

PANOS ELIADES, PANIX PROMOTIONS,  
LTD., PANIX OF THE U.S., INC.,  
BANNER PROMOTIONS, INC.,  
DON KING PRODUCTIONS, INC.  
AND JOHN DOES 1-5,

Defendants. :  
-----X

Index No. 06 Civ. 1509

**STATEMENT  
PURSUANT TO RULE 7.1**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Defendant Panix of the U.S., Inc. (a private non-governmental party), certifies that it is not publicly held and has no corporate parent, subsidiary or affiliate which is publicly held.

Dated: New York, New York  
April 28, 2005

DAVIDOFF MALITO & HUTCHER LLP

By: Ella A Kohn

Larry Hutcher (LH-8327)

Ella A. Kohn (EK-5296)

*Attorneys for Defendants*

*Panos Eliades and*

*Panix of the U.S., Inc.*

605 Third Avenue

New York, New York 10158

(212) 557-7200

TO: Patrick C. English, Esq.  
Dines and English  
*Attorneys for Plaintiff*  
685 Van Houten Avenue  
Clifton, NJ 07013  
(973) 778-7575

Pinsent Masons, Esq.  
*Attorneys for Panix Promotions, Ltd.*  
100 Barbirolli Square  
Manchester, England M2 3SS

Raymond A. Levites, Esq.  
Levites & Associates, LLC  
*Attorneys for Banner Productions, Inc.*  
1251 Avenue of the Americas  
Suite 920  
New York, NY 10020  
(212) 688-0500

James J. Binns, Esq.  
James J. Binns, P.C.  
*Attorneys for Don King Productions, Inc.*  
Suite 300  
925 Harvest Drive  
Blue Bell, PA 19422  
(215) 977-1037

STATE OF NEW YORK     )  
  )ss.:  
COUNTY OF NEW YORK    )

NARCISSUS F. THOMAS, being duly sworn, deposes and says; deponent is not a party to the action, is over 18 years of age and resides at Kings County, New York State.

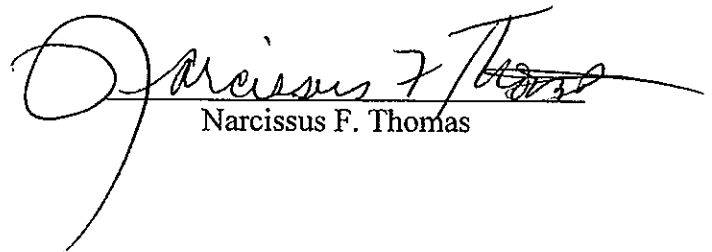
On April 28, 2006, deponent caused to be served the within **STATEMENT PURSUANT TO RULE 7.1**, by depositing a true copy of same enclosed in a post-paid properly addressed wrapper in a post office under the exclusive care and custody of the United States Postal Service within the State of New York addressed to the following person(s) at their last known address set forth after each name:

Patrick C. English, Esq.  
Dines and English  
*Attorneys for Plaintiff*  
685 Van Houten Avenue  
Clifton, NJ 07013

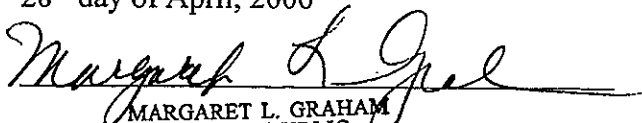
Pinsent Masons, Esq.  
*Attorneys for Panix Promotions, Ltd.*  
100 Barbirolli Square  
Manchester, England M2 3SS

Raymond A. Levites, Esq.  
Levites & Associates, LLC  
*Attorneys for Banner Productions, Inc.*  
1251 Avenue of the Americas  
Suite 920  
New York, NY 10020

James J. Binns, Esq.  
James J. Binns, P.C.  
*Attorneys for Don King Productions, Inc.*  
Suite 300  
925 Harvest Drive  
Blue Bell, PA 19422

  
Narcissus F. Thomas

Sworn to before me this  
28<sup>th</sup> day of April, 2006

  
MARGARET L. GRAHAM  
NOTARY PUBLIC  
STATE OF NEW YORK  
NO. 01GR4972568  
QUALIFIED IN DELAWARE COUNTY  
COMMISSION EXPIRES OCTOBER 1, 2006